

Chapter 18

Affect and Thought: The Relationship Between Feeling and Thinking

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Since time immemorial, philosophers, writers, and artists have wondered about the intricate relationship between feeling and thinking, affect and cognition. Humans are certainly an emotional species. Our feelings seem to influence and color everything we think and do (Zajonc, 2000), in ways that we do not yet fully understand. Philosophers such as Blaise Pascal put it very succinctly: ‘The heart has its reasons that reason does not understand’. Yet apart from some early exceptions (e.g., Rapaport, 1942/1961; Razran, 1940), focused empirical research on the links between affect and cognition has been slow to emerge. One possible reason is the widespread assumption in Western philosophy that affect is an inferior and more primitive faculty of human beings compared to rational thinking, an idea that can be traced all the way to Plato (Adolphs & Damasio, 2001; Hilgard, 1980; see also Chapter 2, “History of the Field of the Psychology of Human Thought”). Affective states indeed have some unique properties. They often have broad non-specific effects on thinking and behavior, can occur spontaneously and often subliminally, they are difficult to control, and they are linked to powerful and sometimes visible bodily reactions. Most importantly, affective states have an invasive quality, influencing our thoughts and behaviors (Dolan, 2002; James, 1890).

Yet, of the two major paradigms that dominated the brief history of our discipline (behavior-

ism and cognitivism), neither assigned great importance to the study of the functions of affective states, such as moods and emotions. Radical behaviorists considered all unobservable mental events (including affect) as irrelevant to scientific psychology. The emerging cognitive paradigm in the 1960s largely focused on the study of cold and rational mental processes, and initially also had little interest in the study of affect. Thus, understanding the delicate interplay between feeling and thinking still remains one of the greatest puzzles about human nature (Koestler, 1967/1990). It was only in the last few decades that researchers started to focus on how moods and emotions influence how people think and behave.

This chapter reviews what we now know about the multiple roles that affective states play in influencing both the *content* (what we think) and the *process* (how we think) of cognition. After a brief introduction looking at some early work and theories linking affect and cognition, the chapter is divided into two main sections. First, research on affective influences on the *content* of thinking is reviewed, focusing especially on how positive and negative affective states preferentially produce positive and negative thoughts, a pattern of thinking called **affect congruence**. The second section of the chapter surveys evidence for the *processing effects* of affect,

documenting how affect influences the quality of our information processing strategies.

For the purposes of our discussion, affect is used as a generic term to encompass two distinct kinds of feeling states. **Moods** may be defined as “relatively low-intensity, diffuse, subconscious, and enduring affective states that have no salient antecedent cause and therefore little cognitive content” (Forgas, 2006, pp. 6–7). Distinct **emotions** in contrast are more intense, conscious, and short-lived affective experiences (e.g., fear, anger, or disgust). Moods tend to have relatively uniform and reliable cognitive consequences, and much of the research we deal with looks at the cognitive consequences of moods. Emotions such as anger, fear, or disgust tend to have more context and situation-dependent effects that are less uniform (e.g., Unkelbach, Forgas, & Denson, 2008).

Early Evidence Linking Affect and Cognition

Although radical behaviorists showed little interest in affect, Watson’s classic conditioning research with Little Albert is an early demonstration of affect congruence in judgments—when negative affect produces negative reactions (Watson & Rayner, 1920). These studies showed that reactions to an initially neutral stimulus, such as a furry rabbit, became more negative after participants experienced unexpected negative affect, elicited by a sudden loud noise. Watson—incorrectly, as it turns out—thought that most complex affective reactions are acquired in a similar way throughout life as a result of ever-more complex and subtle layers of stimulus associations. In a later study linking affect and thought, Razran (1940) found that people responded to sociopolitical messages more favorably when they were in a positive affective state (just received a free lunch!) rather than in a bad affective state (being exposed to aversive smells). Politicians seem to instinctively know this, using positive affect manipulations (upbeat music, free food and drinks, etc.) to improve the likely acceptance of their messages.

In a subsequent psychoanalytically oriented study, Feshbach and Singer (1957) induced negative affect using electric shocks and then instructed subjects

to suppress their fear. Fear produced more negative evaluations of another person just encountered, and ironically, this effect became even greater when judges were actively trying to *suppress* their fear. This paradox pattern was interpreted as consistent with the psychodynamic mechanism of suppression and projection, suggesting that “suppression of fear facilitates the tendency to project fear onto another social object” (Feshbach & Singer, 1957, p.286).

Subsequently, Byrne and Clore (1970) returned to a classical-conditioning approach to explore how affective states can color thinking and judgments. They placed participants into pleasant or unpleasant environments (the unconditioned stimuli) to elicit good or bad moods (the unconditioned response), and then assessed their evaluations of a person they just met (the conditioned stimulus; Gouaux, 1971; Griffitt, 1970). As expected, manipulated positive affect reliably produced more favorable judgments than did negative affect. These early studies, although based on very different theoretical models (psychoanalysis, behaviorism, etc.), produced convergent evidence demonstrating an affect congruent bias in thinking.

18.1 Affect Congruence: Affective Influences on the Content of Thinking

In the studies described above, positive affect produced more positive thoughts and negative affect produced more negative thoughts. Interest in this pattern of **affect congruence** re-emerged in the last few decades. Investigators now wanted to understand the information-processing mechanisms that can explain how affect can come to infuse the *content and valence* (positivity or negativity) of cognition. Three convergent theories accounting for affect congruence have been proposed: (1) **associative network theories** emphasizing underlying memory processes (Bower, 1981; 1991), (2) **affect-as-information** theory relying on inferential processes (Clore & Storbeck, 2006; Schwarz & Clore, 1983), and (3) an integrative **Affect Infusion Model** (AIM; Forgas, 1995, 2006), a theory that seeks to ex-

plain how different thinking strategies can increase or decrease the extent of affect infusion.

18.1.1 A Memory Effect? The Associative Network Explanation

The first cognitive model to explain affect congruence suggested that affective states influence cognition because affect is linked to memory within a shared associative network of memory representations (Bower, 1981). When an affective state is experienced, for whatever reason, that affect may automatically prime or activate units of knowledge or memories previously associated with the same affective state. Such affectively primed constructs are then more likely to be primed or activated, and used in subsequent constructive cognitive tasks. For example, Bower (1981) found that happy or sad people were more likely to remember details from their childhood and also remembered more events that occurred in the past few weeks that happened to match their current affective state. Similar affect congruence was also demonstrated in how people interpreted their own and others' observed social behaviors. When happy or sad participants viewed the same videotape of an encounter, judges in a positive affective state saw significantly more skilled, positive behaviors both in themselves and in other people, while those in a negative mood interpreted the same observed behaviors more negatively (Forgas, Bower, & Krantz, 1984).

Further research showed that affect congruence is subject to some limiting conditions (see Blaney, 1986; Bower & Mayer, 1989). Affect-congruence seems most robust (a) when the affective state is clear, strong, and meaningful, (b) the cognitive task is self-referential, and (c) when more open, elaborate, and constructive thinking is used (Blaney, 1986; Bower, 1991; Bower & Mayer, 1989). In general, quick, easy, familiar and regularly performed tasks are less likely to show affect congruence. In contrast, cognitive tasks that call for more constructive, open-ended thinking (such as judgments, associations, inferences, impression formation, and planning behaviors) are most likely to show an affect-congruent

pattern (e.g., Bower, 1991; Fiedler, 2002; Forgas, 1995; Mayer, Gaschke, Braverman, & Evans, 1992). This occurs because more open, elaborate processing increases the opportunities for affectively primed memories and associations to be retrieved and incorporated into a newly constructed response (Forgas, 1995; 2006).

18.1.2 Affect as a Heuristic? The Affect-As-Information Theory

Following Bower's (1981) work, an alternative theory sought to explain affect congruence by proposing that instead of computing a judgment on the basis of recalled features of a target, individuals may "ask themselves: 'how do I feel about it?' [and] in doing so, they may mistake feelings due to a pre-existing state as a reaction to the target" (Schwarz, 1990, p. 529; see also Schwarz & Clore, 1983; Clore & Storbeck, 2006). In other words, rather than properly constructing a response, the pre-existing affective state is used as a heuristic shortcut indicating their reaction to a target. For example, affect incidentally induced by good or bad weather was found to influence evaluative judgments on a variety of unexpected and unfamiliar questions in a telephone interview (Schwarz & Clore, 1983). In a similar situation, we also found affect congruence in survey responses of almost 1000 subjects who completed a questionnaire after they had just seen funny or sad films at the cinema (Forgas, 1995).

The affect-as-information model is closely based on related research showing that people often rely on various shortcuts in their judgments. The model is also related to earlier conditioning models that predicted a blind, unconscious connection between affect and coincidental responses (Byrne & Clore, 1970). This kind of affective influence is far less likely to explain affective influences on more complex cognitive tasks, involving memory and associations where more elaborate computation is required. Affect as a simple, direct source of evaluation seems most likely when "the task is of little personal relevance, when little other information is available, when problems are too complex to be solved systematically, and when time or attentional resources are limited" (Fiedler, 2001, p. 175), as in the casual sur-

vey situations studied by Schwarz and Clore (1983), and also in the study showing affective influences on responses to a street interview after seeing happy or sad movies by Forgas (1995). In most realistic situations when people need to think constructively about new, unfamiliar and complex problems, mood-congruent associations in memory offer a more plausible explanation for affect congruence than simply using affect as a heuristic cue.

18.1.3 Putting it all Together: The Affect Infusion Model (AIM)

The research reviewed so far suggests that the occurrence of affect congruence in thinking (more positive thoughts in positive mood, more negative thoughts in negative mood) very much depends on *how* a particular cognitive task is processed. The Affect Infusion Model (AIM; Forgas, 1995; 2006) relies on this principle to explain the presence or absence of affect congruence in different situations. The AIM identifies four alternative processing strategies that vary in terms of (a) their *openness* (how much new information needs to be accessed), and (b) the degree of *effort* used in processing a cognitive task. The first, *direct-access* strategy involves the simple and direct retrieval of a pre-existing response, likely to be used when a task is familiar and of low relevance, producing no affect infusion (for example, if somebody asked your opinion about a familiar target, like President Trump, and you already have a well-defined and stored judgment, simply reproducing this judgment requires no constructive thinking and will not be influenced by how you are feeling at the time). (2) *Motivated processing* occurs when thinking is dominated by a specific motivational objective requiring highly targeted and selective information search and processing strategies that inhibit open, constructive thinking (e.g., when trying hard to make a good impression at a job interview, this objective will dominate your responses, and your affective state will not have much of an affect congruent influence) (Clark & Isen, 1982; Sedikides, 1994).

(3) The third, *heuristic processing strategy* (using whatever easy shortcuts are available) involves low-effort processing used when time, involvement

and processing resources are limited (e.g., in the telephone and street survey situations studied by Schwarz & Clore, 1983, and in Forgas, 1995). Heuristic processing only results in affect congruence when affect can be used as a convenient shortcut to infer a reaction (Schwarz & Clore, 1983; see also Clore & Storbeck, 2006). (4) Only the fourth processing style, *substantive processing*, involves constructive and effortful thinking. This kind of thinking should be used when the task is new and relevant and there are adequate processing resources available (for example, trying to form a judgment about a new person you are likely to see a lot of in the future). Substantive processing should produce affect congruence because it increases the likelihood of incorporating affectively primed thoughts and memories in constructing a response (Forgas, 1994; 1999). In summary, the AIM explains how four different processing strategies may promote or inhibit affect congruence in thinking and judgments (Fiedler, 2001; Forgas, 1995). One interesting and counter-intuitive prediction of this model is that sometimes, more extensive and elaborate thinking may actually increase affective distortions in judgments by increasing the likelihood that affectively primed information will be used (Forgas, 1992; Sedikides, 1995). Such a paradoxical pattern has now been found in a range of studies, as we will see below.

18.1.4 Affect Congruence in Memory

Affect plays a key role in memory. The events we remember are almost always marked out for special attention by their affective quality (Dolan, 2002). And by definition, only the things we actually remember—the available contents of memory—can be used for thinking. Considerable research now shows that affect indeed does have a significant influence on what we remember. People are consistently better at remembering memories that are either consistent with their current affective state (**affect congruence**), or have been experienced in a similar, matching rather than dissimilar affective state (**affect-state dependent memory**).

Several studies found that people are better at retrieving both early and recent autobiographical mem-

ories that match their current mood (Bower, 1981; Miranda & Kihlstrom, 2005). Depressed people also selectively remember negative experiences and negative information (Direnfeld & Roberts, 2006). This pattern is also confirmed with implicit tests of memory when happy or sad subjects are asked to complete a few letters to make a word that first comes to mind (e.g., *can-* may be completed into words like *cancer* or *candy*; Ruiz-Caballero & Gonzalez, 1994). It turns out that happy people reliably come up with more positive, and sad people with more negative words in such a task. We found that happy or sad participants also selectively remembered more positive and negative details respectively about the good or bad characteristics of people they had read about (Forgas & Bower, 1987). This pattern was also confirmed in a study by Eich, Macaulay, and Ryan (1994), who asked happy or sad students to remember 16 specific episodes from their past. There was a clear affect congruent pattern in what they recalled.

These affect-congruent memory effects occur because an affective state can selectively activate affect-congruent information (Bower, 1981). People will actually spend longer reading and encoding affect-congruent material into a richer pre-activated network of affect-congruent memory associations. Not surprisingly, they are also better in remembering such information later on (see Bower, 1991). Affect may also direct selective attention to affect-congruent information when it is first encountered. For example, affect influences participants' attentional filter, focusing attention on faces that showed affect-congruent rather than incongruent expressions (Becker & Leininger, 2011). Positive affect can also produce a marked attentional bias toward positive, rewarding words (Tamir & Robinson, 2007), and greater attention to positive images (Wadlinger & Isaacowitz, 2006). In contrast, depressed people pay selectively greater attention to negative information (Koster, De Raedt, Goeleven, Franck, & Crombez, 2005), negative facial expressions (Gilboa-Schechtman, Erhard-Weiss, & Jecemien, 2002), and negative behaviors (Forgas et al., 1984).

Such an affect-congruent bias has its dangers, because through selective attention to negative events, negative affect may easily spiral into a state of enduring

depression. Fortunately, with non-clinical subjects, this spiral is rare as sad people automatically escape the vicious circle of negativity by automatically switching to an *affect-incongruent* processing strategy after a while. For example, after initially retrieving negative memories, non-depressed participants in a negative mood spontaneously shifted to retrieving positive memories as if to lift their mood (Josephson, Singer, & Salovey, 1996).

18.1.5 Affect-state Dependence in Memory

Affective states also impact on memory by selectively facilitating the retrieval of information that has been learnt in a *matching* rather than a *non-matching* affective state. Such **affect-state dependent memory** is a special case of state dependence. We all remember information better when the same state is reinstated in which the event was first encountered. For example, a list of words learnt when you were feeling happy is more likely to be remembered when you feel happy again rather than sad at the time of retrieval (Bower, 1981). In extreme cases of state dependency, serious memory deficits can also occur in patients with alcoholic blackout, chronic depression, dissociative identity and other psychiatric disorders (Goodwin, 1974; Reus, Weingartner, & Post, 1979). Bipolar patients with intense affective fluctuations also show a marked pattern of affect-state dependence in remembering (Eich, Macaulay, & Lam, 1997).

Affect-state dependence is a rather subtle effect (Bower & Mayer, 1989; Kihlstrom, 1989), and is most likely to be found when the task requires open and constructive processing. Accordingly, affect-state dependence is more likely in constructive free recall tasks rather than in recognition tasks (Eich, 1995; Bower & Mayer, 1989), and more robust when the recalled events are self-relevant and the encoding and retrieval affect are distinctive, well matched and salient (Eich, 1995; Eich & Macauley, 2000; Ucros, 1989). There are also important individual differences between people in their susceptibility to affect congruence and state-dependent memory (Bower, 1991; Smith & Petty, 1995).

18.1.6 Affect Infusion in Associations and Judgments

The increased availability of affect-related information in memory should also have a marked influence on the kinds of associations and inferences people make, and subsequently, of how complex or ambiguous social information is interpreted. Bower (1981) found that after receiving a mood induction, people generated more mood-congruent ideas when daydreaming or free associating to ambiguous TAT pictures. Happy people also generated more positive than negative associations to words such as *life* (e.g., *love* and *freedom* vs. *struggle* and *death*) than did sad subjects. The selective priming and greater availability of affect-congruent ideas in memory can ultimately also influence complex social judgments, as judges also tend to rely on their most available, affect-consistent thoughts when making an interpretation of complex and ambiguous stimuli. For example, after an affect induction, judges made significantly more affect-congruent judgments when evaluating faces (Forgas, 2013; Gilboa-Schechtman et al., 2002), and they also form more affect-consistent impressions about others as well as themselves (Forgas et al., 1984; Forgas & Bower, 1987; Sedikides, 1995).

Paradoxically, affective influences on judgments tend to be greater when the targets require more constructive and elaborate processing because they are more complex and atypical (e.g., Forgas, 1992; 1995). Several studies found that the more people needed to think in order to compute a difficult and complex judgment, the greater the likelihood that their affectively primed ideas influenced the outcome. In one experiment, participants were asked to form impressions about characters who had either typical and predictable features (eg. typical medical students), or were atypical and complex (eg. a medical student who is also a hippy; Forgas, 1992). Affect had a significantly greater impact when judges had to form impressions of such complex, atypical characters (Figure 18.1).

These judgmental effects can be quite robust, even influencing judgments about very well-known people, such as a person’s real-life partners. Forgas (1994) in one experiment showed that temporary affective state significantly influenced judgments about one’s partner as well as real, recurring relationship conflicts. Ironically, affective influences were stronger when judgments about more complex, difficult relationship situations required longer and more constructive processing. In other words, the more one needs to think about a judgmental task,

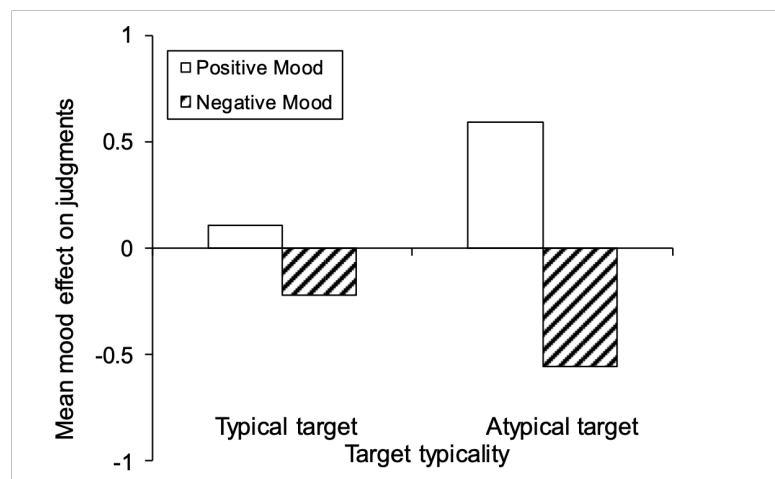


Figure 18.1: Affect-congruence in judgments is magnified when the target is complex and unusual and so requires more constructive and extensive processing (after Forgas, 1992).

the more likely that one's prevailing affective state will come to bias the outcome. Some personality characteristics, such as high trait anxiety, may interfere with these effects, as highly anxious people are often less likely to process information in an open, constructive manner.

18.1.7 Affect and Self-Perception

Can fluctuating affective state also bias how we think about ourselves? It turns out that the answer is 'yes' (Sedikides, 1995). For example, students in a positive affective state are more likely to claim credit for their success in a recent exam, but are less likely to blame themselves for failure (in Forgas, 1995). These findings were replicated in a study by Detweiler-Bedell and Detweiler-Bedell (2006), who concluded that consistent with the AIM, "constructive processing accompanying most self-judgments is critical in producing mood-congruent perceptions of personal success" (p. 196). Sedikides (1995) further found that central, well-established ideas about ourselves tend to be processed more automatically and less constructively and thus are less likely to be influenced by how we happen to feel at the time. In contrast, judgments about more "peripheral" and vague self-conceptions require more substantive processing and are more influenced by a person's affective state. Long-term, enduring individual differences in self-esteem also play a role, as high self-esteem people are less influenced by their temporary affective state when judging themselves (Smith & Petty, 1995). Low self-esteem judges in turn have a less clearly defined and less stable self-concept and are more influenced by their fluctuating affective states (Brown & Mankowski, 1993).

These results are consistent with the **Affect Infusion Model** described previously (Forgas, 1995), and show that affectively primed thoughts and associations are more likely to influence associations and judgments when more extensive, open and constructive processing is required. Other work suggests that affect congruence in self-judgments may eventually be spontaneously corrected as people shift to a more targeted, motivated thinking style, reversing the initial affect-congruent pattern (Sedikides, 1994).

18.1.8 Affect Congruence in Social Behaviors

As we have seen, affective states often influence what people think. Because planning strategic social behaviors necessarily requires some degree of constructive, open information processing in calculating what to do (Heider, 1958), affect should ultimately also influence how people actually behave in social situations. Positive affective states, by activating more positive evaluations and inferences, should elicit more optimistic, positive, confident, and cooperative behaviors. In contrast, negative mood may produce more avoidant, defensive, and unfriendly behaviors. In one experiment, positive and negative affective states were induced in people (by showing them happy and sad films) before they engaged in a complex, strategic negotiation task (Forgas, 1998a). Those in a positive affective state employed more trusting, optimistic, and cooperative and less competitive negotiating strategies, and actually achieved better outcomes. Those in a negative mood were more pessimistic, competitive and ultimately, less successful in their negotiating moves (Figure 18.2).

Other kinds of social behaviors, for example, the way people chose their words when formulating a request, are also significantly influenced by how the person feels at the time (Forgas, 1999). Individuals in a negative affective state tend to make more pessimistic implicit inferences about the likely success of their requests, and so they use more polite, elaborate and cautious request forms. Positive affect has the opposite effect: it increases optimism and results in more confident and less elaborate and polite request formulations.

Affect also has an impact on how people *respond* to an unexpected real-life request. In a realistic field study, students in a library were induced in a positive or negative affective state by finding folders on their desks containing affect inducing pictures and text (Forgas, 1998b). Soon afterwards they received an unexpected polite or impolite request from a passing student (actually, a confederate) asking for some stationery needed to complete an essay. There was a marked affect-congruent pattern. Negative mood resulted in more critical, negative evaluations of the request and requester, and reduced compli-

ance, but positive mood yielded a more positive evaluation and greater willingness to help. These effects were even stronger when the request was more unexpected and impolite and so required more substantive processing.

Affect infusion can be particularly important when performing complex strategic social behaviors such as *self-disclosure* that plays a critical role in the development and maintenance of intimate relationships. By facilitating access to affect-congruent memories and associations, people in a positive affective state disclose more positive, intimate, varied, and abstract information about themselves (Forgas, 2011). Negative affect has exactly the opposite effect, resulting in less open and positive self-disclosure. Studies such as these provide convergent evidence that temporary fluctuations in affective state can result in marked changes not only in thinking (memory, associations and judgments), but also in actual social behaviors. In other words, our affective states play an important informational function in thinking and responding to the social world. These effects are most marked when an open, constructive processing style is adopted (Forgas, 1995; 2006) that increases the scope for affectively primed information to become activated and used (Bower, 1981).

18.2 Affective Influences on Thinking Strategies

The evidence surveyed so far clearly shows that affect has a marked *informational* influence on the valence and *content* of our thinking, resulting in affect-congruent effects on memory, attention, associations, judgments and social behaviors. Affect also has a second effect on cognition, influencing *how* people think, that is, the *process of cognition*. This section will look at evidence for the information-processing consequences of affect. Early studies suggested that people in a positive affective state tend to think in a more superficial and less effortful way. Those feeling good made up their minds more quickly, used less information, tended to avoid more effortful and systematic thinking, yet, ironically, also appeared more confident about their decisions. Negative affect, in contrast, seemed to produce a more effortful, systematic, analytic and vigilant processing style (Clark & Isen, 1982; Isen, 1984; Schwarz, 1990). Positive affect can also produce distinct processing advantages as happy people tend to adopt a more creative, open, and inclusive thinking style, use broader cognitive categories, show greater mental flexibility, and perform better on secondary tasks (Bless & Fiedler, 2006; Fiedler, 2001; Frederickson, 2009).

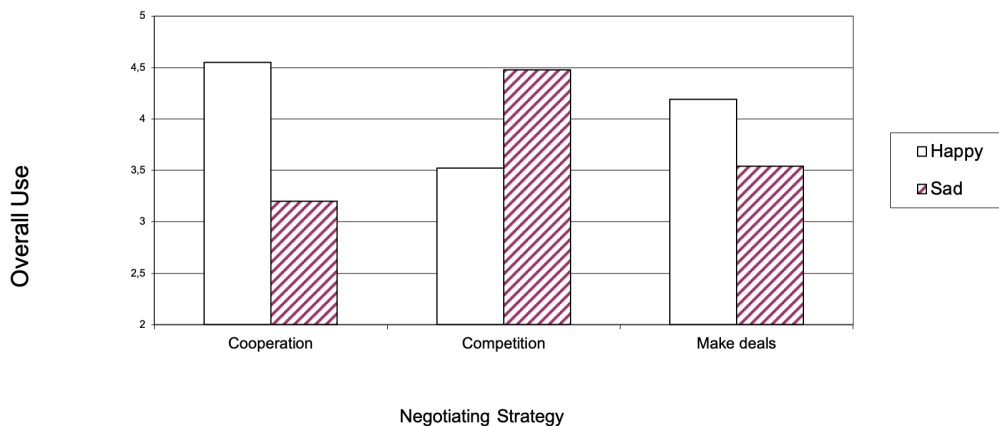


Figure 18.2: Affect-congruent influences on negotiating strategies: positive affect promotes cooperation and making deals, negative affect promotes competition (After Forgas, 1998a).

18.2.1 Linking Affect to Processing Style

How can we explain such affectively induced processing differences? Early theories emphasized *motivational* factors. According to the *mood maintenance/mood repair* hypothesis, positive affect may motivate people to maintain this pleasant state by avoiding effortful activity such as elaborate thinking. In contrast, negative affect is aversive, and should motivate people to shift to a more vigilant, effortful information processing style as a useful strategy to improve their affect (Clark & Isen, 1982; Isen, 1984). A somewhat similar *cognitive tuning* account (Schwarz, 1990) proposed that affective states have a fundamental signaling/tuning function, automatically informing us about the level of vigilance and processing effort required in a given situation. Thus affective states have important adaptive and motivational functions, consistent with a functionalist/evolutionary view of affect (Dolan, 2002). However, this view has been challenged by some experiments demonstrating that positive mood does not always reduce processing effort, as performance on simultaneously presented secondary tasks is not necessarily impaired (e.g., Fiedler, 2001).

An integrative theory by Bless and Fiedler's (2006) suggests that the fundamental, evolutionary significance of affect is not simply to regulate processing *effort*, but rather to trigger equally effortful but qualitatively different *processing styles*. The model identifies two complementary adaptive functions, *assimilation* and *accommodation*, triggered by positive and negative affect, respectively (cf. Piaget, 1954). Assimilation means using existing internal knowledge to understand the world, whereas accommodation requires greater attention to new, external information to modify internal representations (Bless & Fiedler, 2006; p. 66; Piaget, 1954; see also Chapter 10, "Decision Making", on dual process theories in psychology). Positive affect signals safety and familiarity, so that existing knowledge can be relied upon. In contrast, negative affect functions as a mild alert signal, triggering more careful and accommodative processing. This processing dichotomy bears more than a passing resemblance to Kahneman's (2011) distinction between System 1

and System 2 thinking. In important ways, it appears that positive affect promotes faster, simpler, and more heuristic and creative thinking, while negative affect produces a slower, more systematic and more analytic thinking style.

Several experiments show that positive affect indeed promotes more assimilative and abstract language representations, the use of fewer and broader cognitive categories, and greater focus on the global rather than the local features of a target (Forgas, 2006; Frederickson, 2009; Gasper & Clore, 2002; Isen, 1984; Koch, Forgas, & Matovic, 2013). Further, positive affect increases, and negative affect decreases people's tendency to rely on their pre-existing internal knowledge in cognitive tasks, and improves memory for self-generated information (Fiedler, Nickel, Asbeck, & Pagel, 2003). Thus, *both* positive and negative affect can confer processing advantages, albeit in response to different situations. In contrast to the dominant hedonic emphasis on the benefits of positive affect in our culture, an important implication of this model is that positive affect is not always advantageous, and negative affect can often produce distinct processing advantages, as the experiments to be reviewed next will show.

18.2.2 Can Negative Affect Improve Cognitive Performance?

As negative affect promotes more accommodative, externally focused processing, this should improve memory as well. In one field experiment, happy or sad shoppers (on sunny or rainy days, respectively) saw a variety of unusual small objects displayed in a local shop (Forgas, Goldenberg, & Unkelbach, 2009). Their affective state (induced by good or bad weather on that day) had a significant effect on memory. Those in a negative mood (on rainy days) had significantly better memory for the details of what they saw in the shop than did happy people (on sunny days; Figure 18.3). Laboratory experiments confirmed this pattern, as memory for the details of essays read was also significantly better in a negative compared to a positive affective state (Forgas, 2013).

Negative affect can also improve recall and reduce errors in eyewitness memory (Forgas, Vargas,

& Laham, 2005). In one experiment using a real-life incident, students witnessed a staged aggressive encounter during a lecture (Forgas et al., 2005, Exp. 2). A week later, while induced into a positive or negative affective state, witnesses received questions about the incident that included false, misleading information. Happy affect increased the tendency to assimilate these false details into memory, but negative affect eliminated this source of error in eye-witness reports. Conceptually similar results were reported by Clore and Storbeck (2006), who also found that individuals in a negative mood were significantly less likely to show false memory effects than those in positive moods, consistent with negative affect promoting more attentive and accommodative thinking. Paradoxically, even though happy affect *reduced* eye-witness accuracy, it *increased* eye-witness confidence, suggesting that witnesses had no real internal awareness of the processing consequences of their affective states.

18.2.3 Affective Influences on Judgmental Accuracy

Many common judgmental errors occur in everyday life because people are imperfect and often inattentive information processors (Kahneman, 2011). For

example, the *fundamental attribution error* (FAE) or *correspondence bias* refers to the pervasive tendency by people to attribute intentionality and internal causation to an actor and underestimate external, situational constraints (Gilbert & Malone, 1995). This happens because people focus on the most salient information, the actor, and ignore peripheral cues. As negative mood promotes more attentive, detail-oriented processing, it should reduce the incidence of this common judgmental bias. This was confirmed in one experiment (in Forgas, 2013) where happy or sad subjects were asked to judge the attitudes of the writer of an essay that was either freely chosen, or was assigned to them. Happy persons were more likely and sad people were less likely to commit the fundamental attribution error by incorrectly attributing internal causation based on a coerced essay. Memory data confirmed that those in a negative affective state also remembered more details, consistent with accommodative processing.

Many judgmental inaccuracies are due to humans' excessive reliance on using judgmental shortcuts or heuristics (Kahneman, 2011). It seems that positive affect may increase, and negative affect reduce such judgmental biases when forming impressions. One relevant example is primacy effects, when early information about a person dominates our subsequent



Figure 18.3: Mean number of target items seen in a shop correctly remembered as a function of affective state (happy vs. sad) induced by good or bad weather (after Forgas, Goldenberg & Unkelbach, 2009).

impressions. In one experiment, participants formed impressions about a character (Jim) described in two paragraphs in either an introvert–extrovert or an extrovert–introvert sequence (Forgas, 2011). Subsequent impression-formation judgments showed that positive affect significantly increased reliance on heuristic primacy cues (relying on whatever information came first; Figure 18.4). In contrast, negative mood, by recruiting a more accommodative, System 2 processing style, almost eliminated the usual primacy effect. We should note, however, that negative affect can only improve judgmental accuracy when relevant stimulus information is actually available. Ambady and Gray (2002) found that in the absence of diagnostic details, “sadness impairs [judgmental] accuracy precisely by promoting a more deliberative information processing style” (p. 947).

18.2.4 Affective Influences on Stereotyping

Positive affect, by promoting assimilative thinking and the use of pre-existing knowledge in judgments, may also promote stereotyping. For example, Bodenhausen, Kramer, and Süsner (1994) found that happy participants relied more on ethnic stereotypes

when evaluating a student accused of misconduct, whereas negative mood reduced this tendency. Generally speaking, negative affect tends to promote greater attention to specific, individuating information when forming impressions of other people (Forgas, 2013). Similar effects were demonstrated in an experiment where happy or sad subjects had to form impressions about the quality of a brief philosophical essay allegedly written by a middle-aged male academic (stereotypical author) or by a young, alternative-looking female writer (atypical author). Once again, results showed that positive affect increased the judges’ tendency to be influenced by irrelevant stereotypical information about the age and gender of the author. In contrast, negative affect eliminated this judgmental bias (in Forgas, 2013).

Relying on stereotyped expectations can ultimately also impact on behaviors. We tested this prediction using the ‘shooters bias’ paradigm assessing subliminal aggressive tendencies, where happy or sad people had to make rapid on-line decisions about whether to shoot at rapidly presented videotaped targets who did or did not appear to be holding a weapon (Correll et al., 2007). US subjects often display a strong implicit bias on this task and shoot more at Black rather than White targets (Correll et al., 2007). In our study we manipulated the im-

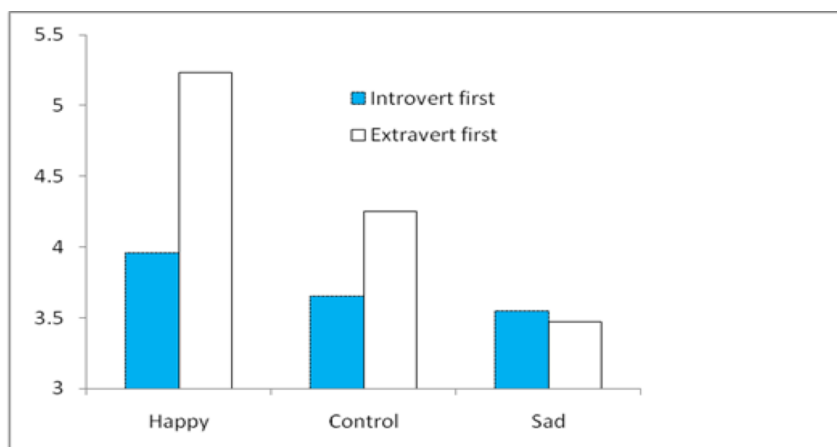


Figure 18.4: Primacy effects on impressions formation are increased by positive affect, and eliminated by negative affect: Judges perceive the target person as more extroverted when the extroverted description comes first, and this primacy effect is strongest in a positive rather than negative mood (vertical axis = extraversion judgments; differences between the columns indicate the size of the primacy effect; after Forgas, 2011).

ages so that some targets appeared to be Muslims, wearing a turban, while in the control condition the same person was shown without a turban.. In this case, we found a strong “turban effect”, that is, Muslim targets elicited more aggression. Yet the most intriguing finding was that positive affect further *increased* this selective response tendency to shoot at muslim targets, while negative affect reduced it (Unkelbach, Forgas, & Denson, 2008). Thus, affective influences on stereotyped thinking may extend to influencing actual aggressive behaviors as well.

18.2.5 Affective Influences on Gullibility

Much of our knowledge about the world is based on second-hand information we receive from others that is often ambiguous and not easily verified (eg. hearsay, gossip, urban myths, fake news, conspiracy theories, trivia claims, etc.). Gullibility (accepting invalid information as true) can be just as problematic as rejecting valid information (excessive skepticism). Affective states also seem to play a role in how such decisions are made (Forgas, 2008; 2013, in press). For example, one study asked happy or sad participants to judge the probable truth of a number of urban legends and rumours (Forgas, 2018). Positive mood promoted greater gullibility for novel and unfamiliar claims, whereas negative mood promoted skepticism, consistent with a more externally focused, attentive, and accommodative thinking style. In another experiment, participants’ recognition memory was tested two weeks after they were informed about the truth or falsity of various claims taken from a trivia game. Sad participants were better able to correctly distinguish between the true and false claims they had seen previously. In contrast, happy participants tended simply to rate previously seen and thus familiar statements as likely to be true (in essence, a familiarity/fluency effect). This pattern suggests that happy affect promoted reliance on the simple “what is familiar is true” heuristic, whereas negative mood conferred a clear cognitive advantage improving judges’ ability to accurately remember the truth value of the statements.

18.2.6 Mood Effects on Bullshit Receptivity: Perceiving Meaning Where There is None

Perhaps the most striking form of gullibility occurs when people see meaning in meaningless, randomly generated information. Such absurd gullibility has been repeatedly demonstrated even in ideologically biased academic journals dealing with post-modernist theory, radical feminism and ‘grievance studies’. Several such academic journals accepted for publication a number of articles composed of intentionally meaningless jargon and politically correct verbiage (Sokal & Bricmont, 1998). Pennycook et al. (2015) confirmed a similar effect, showing that people often perceive vacuous, pseudo-profound “bullshit” text as meaningful.

Can affect influence bullshit receptivity? One experiment asked participants in a positive or negative mood (after viewing cheerful or sad videotapes) to rate the meaningfulness of two kinds of verbal ‘bullshit’ text, including vacuous New Age pronouncements (e.g. “Good health imparts reality to subtle creativity”), and meaningless scientific-sounding psychological jargon phrases (e.g. “subjective instrumental sublimations”; Forgas, Matovic, & Slater, 2018). People in a positive mood were more gullible and saw more ‘meaning’ in these nonsense statements than did those in the neutral and negative mood groups (see Figure 18.5). Positive mood judges were not only more gullible, but also were faster to produce a judgment, and also had worse recall and recognition memory than did those in the neutral and negative mood conditions, consistent with the prediction that positive mood produced a less attentive information processing style.

In a related study, we also looked at mood effects on bullshit receptivity using abstract visual rather than verbal stimuli. Participants in public places received a mood induction (reminiscing about positive or negative life episodes) and then judged the meaningfulness of four modern abstract expressionist paintings. Positive mood again increased the perceived meaningfulness of these abstract images compared to negative mood.

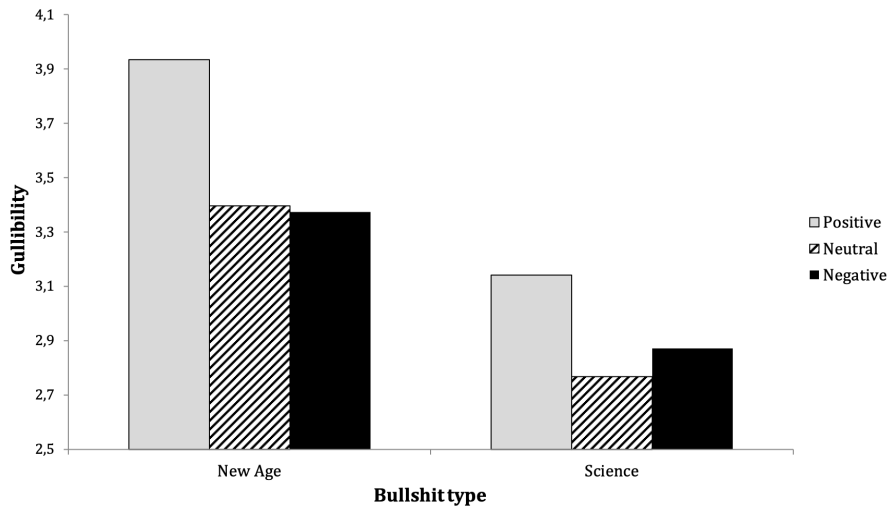


Figure 18.5: Mood effects on bullshit receptivity (seeing meaning in nonsense sentences): positive mood increased gullibility compared to neutral and negative mood (after Forgas, Matovic, & Slater, 2018).

18.2.7 Mood Effects on Decoding Interpersonal Messages

Interpersonal communications are often also ambiguous and have no objective truth value (Heider, 1958, see also Chapter 12, “Language and Thought”). Accepting or rejecting such messages is critically important for effective social interaction. For example, people in a negative affective state were significantly less likely than those in a positive state to believe that various facial expressions were authentic (in Forgas, 2013). Taking this line of reasoning one step further, can affective states also influence people’s ability to detect deception? In one study, happy or sad participants watched videotaped interrogations of suspects accused of theft who were either guilty or not guilty (Forgas & East, 2008). As predicted, those in a positive mood were more gullible, as they accepted more denials as true. In contrast, negative affect resulted in more guilty judgments, and also improved the participants’ ability to correctly identify targets who were deceptive. So negative affect not only increased overall skepticism, but improved people’s ability to accurately detect deception.

Detecting ambiguity in *verbal messages* is an equally important task. In one study (Matovic,

Koch, & Forgas, 2014) participants received a mood induction (watched happy or sad films), and were next asked to detect confusing, ambiguous sentences whose meaning was unclear. Results showed that negative mood promoted the more accurate detection of verbal ambiguity, consistent with the adoption of a more accommodative processing style. This was also confirmed by more extensive processing, and the more accurate recall when in a negative mood (Figure 18.6).

18.2.8 Affective Influences on Behavior

Our behavioral strategies may also benefit when negative affect triggers a more thorough processing style. To take one example, negative affect may optimize the way people process, produce, and respond to persuasive messages. In a number of studies, participants in a negative affective state were more sensitive to message quality, and were more persuaded by strong rather than weak arguments. In contrast, those in a positive affective state were not influenced by message quality, and were equally persuaded by strong and weak arguments (e.g., Sinclair, Mark, & Clore, 1994). Affective states may also influence the *production* and quality of persuasive messages. Those experiencing induced negative af-

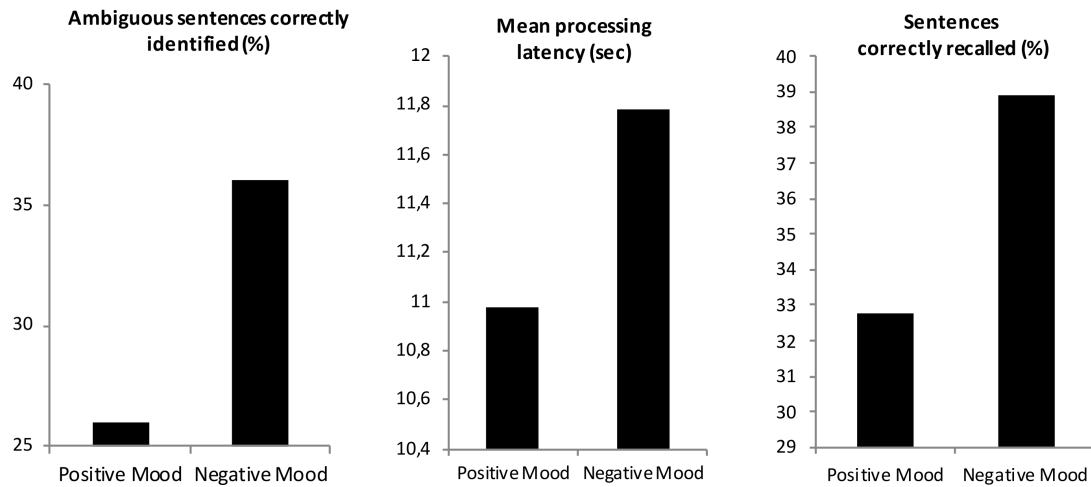


Figure 18.6: The effects of positive and negative mood on (a) the ability to correctly identify ambiguous sentences (left panel), (b) the time taken to process the task (middle panel), and (c) the ability to remember the target sentences (right panel; after Matovic et al., 2014).

fect produced significantly higher quality and more effective persuasive arguments on topical issues than people in a positive state (Forgas, 2013). Negative affect also resulted in identifiable benefits when performing demanding interpersonal tasks, such as ingratiation (Forgas, Matovic, & Slater, 2018), consistent with the adoption of a more externally oriented, concrete processing style (Bless & Fiedler, 2006; Fiedler, 2001). Overall, participants in a negative mood perform significantly better in complex communication tasks, and are less likely to violate the rules of effective communication compared to those in a positive affective state (Koch, Forgas, & Matovic, 2013).

Decisions about the way we actually treat others may also be influenced by affective states. For example, affect was found to influence the degree of *selfishness* versus *fairness* when people allocate resources amongst themselves and others in strategic games, such as the dictator game (Tan & Forgas, 2010). Positive affect, by increasing internally focused, assimilative processing resulted in more selfish allocations. Negative affect, in contrast, focusing greater attention on external information such

as the norm of fairness, produced significantly more generous and fair allocations in a series of decisions.

18.3 Conclusions

Understanding how affect influences thinking remains one of the most fascinating questions in psychology, an issue that has also occupied philosophers since time immemorial. Recent neuropsychological research suggests that these two fundamental human faculties, feeling and thinking, operate in close interdependence, with affect playing an evolutionary signalling role alerting the organism to significant events in the environment (Dolan, 2002). This chapter reviewed experimental evidence that broadly confirms this view, and suggested that the role of affect on thinking can be classified into two major kinds of influence. *Informational effects* impact on the content and valence (positivity vs. negativity) of thinking usually resulting in affect congruence. *Processing effects* occur because affective states trigger qualitatively different, more or less assimilative vs. accommodative processing strategies.

The evidence reviewed here highlights the potentially adaptive and beneficial processing conse-

quences of both positive and negative affective states. Contrary to the popular preoccupation with the universal desirability of positive affect in Western culture, the research shows that negative affect can often produce important adaptive advantages, improving memory, judgments and behavioral strategies (Forgas, 2013; in press). The implication is that our persistent and unilateral emphasis on positivity and happiness may be misplaced; instead, both negative and positive affect should be accepted as a normal part of human functioning (see also Chapter 19, “Culture and Thought”). Of course, intense and enduring negative affective states such as depression can be hugely debilitating, and require clinical intervention.

In summary, there is now clear evidence that affective states have a powerful, yet often subconscious influence on *what* people think (content effects) as well as *how* people think (processing effects). These effects are often subtle and subject to a variety of boundary conditions and contextual influences. A better understanding of the complex interplay between affect and cognition remains one of the most important tasks for psychology as a science. A great deal has been achieved in the last few decades, but in a sense, the enterprise has barely begun. Hopefully this chapter will contribute to a better understanding of the fascinating relationship between affect and cognition.

Summary

1. Affective states represent evolutionary adaptation and their main function is to inform / alert the organism and to promote appropriate responses in a given situation.
2. Affect can influence thinking through multiple mechanisms, influencing both the content and valence of what we think, as well as how we think (information processing effects).
3. Affect congruence in memory, attention, associations and judgments is typically produced by the selective priming of affect-congruent associations.
4. More open and productive thinking tends to magnify affect infusion.
5. Positive affect tends to promote a faster, more heuristic and also more creative thinking style. Negative affect promotes a slower, more attentive and more externally oriented thinking style.
6. In some situations, mild negative affect can improve memory and judgments and also produce more effective social behaviors.

Review Questions

1. Why does affect have an invasive quality on our thinking?
2. What is the difference between affect congruence, and affect state dependence in memory processes?
3. How can negative affect reduce heuristic biases in judgments?
4. What is the influence of affective states on the way people think and communicate in social situations?
5. On the basis of this chapter, what would be your advice to a person who experiences temporary bad moods?

Hot Topic



Joseph Forgas

The last few years produced genuine insights into the influence of affective states on thinking. The current research project seeks to extend this work into two new directions. First, several experiments investigate affective influences on the way people communicate, including the sending and decoding of both verbal, and nonverbal messages. Recently completed experiments showed that paradoxically, mild negative affective states seem to promote a more attentive and externally oriented information processing style that results in more competent and successful communication strategies. For example, participants in a negative affective state were better at both producing, and dealing with ingratiating messages, and they were also better at constructing more effective verbal messages in compliance with normative conversational requirements (Matovic & Forgas, 2018). In another ongoing experiment, we are also looking at the influence of affective states on verbal creativity. For example, we are asking happy or sad participants to produce suitable captions to various cartoon drawings, or formulate verbal responses in conflict situations, and the quality of their responses will be evaluated.

The second line of research explores how affective states influence judgments involving gullibility vs. scepticism. In particular, we are interested in the possibility that negative affect may reduce gullibility and increase scepticism. In a post-truth age of ‘fake news’ and the widespread use of manipulative misinformation both in commerce and in public life, understanding what factors promote critical thinking is of great practical importance. Several of our earlier experiments suggested that negative affect can reduce people’s susceptibility to misleading information in their eyewitness memories (Forgas, Vargas, & Laham, 2005). Further, negative affect also reduced the ‘truth bias’, the tendency to believe as true ambiguous information simply because it happens to be salient and can be processed more easily (Koch & Forgas, 2012). Following on from this work, our recent studies looked at the phenomenon of ‘bullshit receptivity’—the tendency for people to believe that meaningless, randomly generate gibberish text is actually meaningful. We used randomly generated New Age pronouncements from the work of Deepak Chopra, a New Age guru as the stimuli, as well as randomly generated psychological jargon terms. We found that participants who

were induced into a positive affective state (after watching cheerful, happy videos) were significantly more gullible and showed higher ‘bullshit receptivity’ than those in a negative affective state.

In a companion experiment, we asked happy and sad participants to judge the meaningfulness of various abstract expressionist paintings. Again, positive affect increased and negative affect reduced their willingness to perceive meaning in these images. Further studies will look at the reasons why these effects occur. For example, the universal human tendency to seek and find patterns in otherwise random information may also be influenced by affect. The evolutionary significance of these mild, but reliable affective influences on how we see and evaluate complex information will also be explored. The role of affective states in promoting or inhibiting mental flexibility—the ability to see multiple meanings in ambiguous information—will also be studied, as a step towards better understanding the role of affect in why people often accept dubious information.

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Glossary

affect congruence Selective attention to, access to, and use of information from memory that has previously been associated with the current affective state, resulting in an affect-congruent bias in thinking. 341, 342, 344

Affect Infusion Model A model predicting that the infusion of affect into thinking and judgments depends on the kind of information processing strategy used, with more open, generative strategies increasing affect infusion. 342, 344, 347

affect state dependence Improved memory and use for information that has been acquired in a similar, matching affective state. 344, 345

affect-as-information A theory that predicts that in some evaluative judgments, people may use their current affective state as a heuristic cue

to infer their reaction rather than computing a response based on the actual features of the stimulus. 342

associative network model A theory that predicts that affective states are linked to thoughts and memories in a cognitive network of associations, such that the experience of an affective states facilitates the recall and use of cognitive contents previously associated with it in the past. 342

emotion Intense, conscious and directed affective state with clear cognitive content. 342

mood Mild, nonspecific and often enduring and subliminal positive or negative affective state with little cognitive content. 342